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INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 23, 2026 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF PM ELECTRO MOBILITY SOLUTIONS LIMITED ("COMPANY") UNDER CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2016, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (COLLECTIVELY, THE "STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹10 EACH (THE "EQUITY SHARES") TOGETHER ON THE MAIN BOARD OF THE STOCK EXCHANGES ("OFFER").

PUBLIC ANNOUNCEMENT

 **PMI**
Driving a greener tomorrow

PMI ELECTRO MOBILITY SOLUTIONS LIMITED

Corporate Identity Number: U45100DL2017PLC319699. Website: www.pmielctro.com
Registered Office: BB-11, E P Railway Colony, G.K. Enclave-II, New Delhi-110048, India
Corporate Office: 205, 206 and 207A, Second Floor, Vipul Plaza, Sundry, Sector 54, Gurgaon-122002, Haryana, India
Contact Person: Sanjay Chandra, Sales and Compliance Officer
Telephone: +91 11 4724 3170, Email: cs@pmielctro.com

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the Offer. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the Offer.

The Equity Shares offered in this Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions, where those offers and sales are made; and (ii) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act.

For and on behalf of the Board of Directors of
PMI ELECTRO MOBILITY SOLUTIONS LIMITED
Sd/-
Sangyan Chopra
Company Secretary and Compliance Officer

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PUBLIC ANNOUNCEMENT



(Please refer QR Code to view the Red Herring Prospectus)



THREE TNB POLYMERS LIMITED
 CIN: U25209MD2007PLC00022

Our Company was originally incorporated on March 07, 2007, as "Three TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, New Delhi. The name of the Company has been changed to "Three TNB Polymers Limited" and Corporate Matters filed on page 295 of this Red Herring Prospectus.

Registered Office: Plot No. 1, Sector 14, Noida, Uttar Pradesh, India. Further details, please see section titled "Details of Corporate Matters".

Tel No: 91-9666260584 | **E-mail id:** cs@threepolymers.in | **Website:** www.threepolymers.in

PROMOTORS OF THE COMPANY: Mr. VINAY KUMAR SHUKLA, Regional General Manager, DEEPAK KUMAR GUPTA, RAHUL RAHULA RASKEKHIA BHADROLI, BEENA VIJAY TOSHANI, REETA DEEPAK RAHULA, KISHAN CHANDULAL PATIL, VIPUL KODKARNI BHADROLI, HARSHMITHA CHANDULAL PATIL, SURESH KUMAR PIPLES, ADARSH BHADROLI AND JALPAIN RAMACHANDRAN (SILHARBANS).

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (CR) REGULATIONS"), AS AMENDED UPON THE ISSUE BASED ON THE PROVISIONS OF THE SEBI (CR) REGULATIONS, 2018 AND THE SEBI (CD) REGULATIONS (IN ORDER OF THE SECURITIES CONTRACTS REGISTRATION ACT), 1957, FOR FURTHER DETAILS, PLEASE SEE "ISSUE STRUCTURE" ON PAGE NO. 418 OF THE RED HERRING PROSPECTUS.

RDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 21, 2026
("CORRENDUM")

This Corrigendum is with reference to the Red Herring Prospectus issued September 21, 2026 ("RHIP") filed with the Board dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") issued September 23, 2026. In the RHIP and the Advertisement, there were errors with respect to IPO of Three TNB Polymers Limited published in Financial Express (English Newspaper), Iansphoto (Hindi Newspaper) and Financial Express Gujarat (Regional Newspaper).

PRICE BAND: ₹ 50 TO ₹ 53 PER SHARE FACE VALUE OF ₹10/- EACH	SHARES	TOTAL AMOUNT
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY		
THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 15.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.		
PROPOSED ISSUE PROGRAMME		

Anchor portion issue opening /closing date	Friday, September 25, 2026	Issue opening date
Issue opening date	Monday, September 28, 2026	Issue closing date
Finalization of Basic of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026	Initiation of Allotment/ Refund/ Unblocking of Funds from ASBA Account Or Upi
Credit Of Equity Shares To Demat Accounts of Allottees (T-2)	Wednesday, October 07, 2026	Commencement of Trading of the Equity Shares on the Stock Exchange (T+2)
		Thursday, October 08, 2026

a) **Price/Earning Ratio (%) Based in relation to the Price/Band of ₹ 50.00 to ₹ 53.00 per Share Face Value of ₹10/- each fully paid up:**

Particulars	P/E at the lower end of the price band i.e., ₹ 50.00 (in of times)	P/E at the higher end of the price band i.e., ₹ 53.00 (in of times)
Floor Price based on the Basic & Diluted EPS of ₹ 4.85/- for the period ending March 31, 2026	10.75	11.40
Floor Price based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.40	12.00

d) **Net Asset Value (NAV)**

Period	NAV Per Share (₹)
For the Financial Year ended as on March 31, 2026	28.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	98.21
NAV Post Issue	
NAV after issue at Floor Price of ₹ 50.00	40.14
NAV Post issue at Cap Price of ₹ 53.00	40.68

BOOK RUNNING LEADER TO THE ISSUE

Place Makers Capital Limited
 Plot No. 7, Pragati Town, Raebareilly
 Corporate Maind: 110008
 Tel: 011-41413413
info@placemakers.in
Website: www.placemakers.in
Investor Grievance Email: investorgrievance@pmc.in
Contact Person: Mr. Prakash Maheshwari
 SEBI Registration No.: IN000013095
 CIN: U65100DL1994PL003880

REGISTRAR TO THE ISSUE

MUF&
MUFG TIME INFRA PRIVATE LIMITED
 Formerly Link Intime Private Limited
 C-101, 247 Park, 1st Floor, 185 MG Road, Vikrami (West),
 Bangalore - 560025, Maharashtra
Telephone: +91-8108114949
Email id: sebi@mufg.com
Investor grievance email: sebi@mufg.com
Website: www.mufg.com
Contact Person: Ms. Shant Gopalkrishna
 SEBI Registration No.: IN000013058
 CIN: U67130MH999PT113636

COMPANY SECRETARY AND COMPLIANCE OFFICER

CS
Ns. Niyati Vishal Shah
 Sr.No. 13272-A Behind
 Prince Pipes, Akhal Road,
 Haveli, Indore - 356230
Telephone: +91-9660202584
Email: cs@threepolymers.in
Website: www.threepolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed in the Issued Red Herring Prospectus.

On behalf of Three TNB Polymers Limited
 (In behalf of the Board of Directors)
 Sd/-
 NS. Niyati Vishal Shah
 Company Secretary and Compliance Officer

Three TNB Polymers Limited, in proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, of the Government of India and other competent authorities to conduct an initial public offering of Equity Shares of Rs. 10/- each, Pursuant to prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue (www.sebi.gov.in) and the website of the issuer (www.threepolymers.in). Further details, please see section titled "Offer Details" respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus for more information.

The Red Herring Prospectus for issuing the Equity Shares will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from registration under the U.S. Securities Act, 1933 and any corresponding regulations of the U.S. Securities and Exchange Commission. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions or otherwise in compliance with applicable securities laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

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